



QUEST
CAPITAL
TRUSTEES

Your Path to Financial Independence

PROPERTY PURCHASE APPLICATION FORM

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Please refer to our 'Property Purchase Guidelines' when completing this form.

Please ensure the form is completed in full. Where certain items are not applicable please insert N/A, do not leave blank spaces.

PERSONAL DETAILS:

Name

Address

Telephone

Email

Quest Pension Name

If the purchase is being made in conjunction with other parties please confirm relevant details below:

Name of Party	Entity type (pension/other)	% ownership
1
2
3
	Total	100%

PROPERTY DETAILS:

Address of Property

Description of property (commercial/residential / multi unit etc)

Please insert all details of the property you consider relevant here:

Name of Vendors

Agreed Purchase Price €

Value of Contents being purchased (if applicable) €

Estimated Fit-out / Refurbishment (if applicable) €

Expected Rental Income €

Are there tenants in situ Y / N

Does VAT arise? Y / N

Has a booking deposit been paid? Y / N

If yes please confirm amount €

Auctioneer / Estate Agent

Contact Name

Telephone

BORROWING – complete only if a loan is required and has been requested from the provider detailed below

Loan Amount

Term

Name of Finance Institution

Contact Name

Contact No. / Email

SOLICITOR DETAILS

A Solicitor must be appointed to act on behalf of the pension – Quest will liaise directly with the solicitor to formally appoint them on behalf of the pension. A solicitor can be appointed at your discretion or chosen from a panel of solicitors that have extensive experience of working with pensions. *

*A discount to the Quest administration fee is offered where you choose a solicitor from the Quest panel as this minimises the workload required from us.

Note where Borrowing is involved the Solicitor acting on behalf of the pension **must** be from the Quest panel.

Practice Name

Contact Name

Contact No. / Email

INSURANCE DETAILS

Satisfactory insurance cover must be put in place in respect of the property. Please obtain a quote from your preferred provider, outline details below and attach a copy of the quote to this form when returning to Quest.

Insurance provider

Quote reference

Contact Name

Contact No. / Email

Where you fail to arrange satisfactory insurance at point of completion we reserve the right to arrange insurance and discharge the cost of this from your pension fund. Insurance must be maintained for as long as the property remains an asset of the pension.

FEES

The following administration fees will be applied by Quest where a domestic property is being purchased by the pension:

- A discounted fee of €500 for a standard purchase where no borrowing is involved when the solicitor appointed to act on behalf of the pension is from the Quest panel
- €1,000 fee for a standard purchase where no borrowing is involved
- Where borrowing is required to complete the purchase, our fee will be confirmed to you at the outset depending on the finance provider and their requirements.

These fees relate solely to services provided by Quest and are not related to any third party fees including appointed solicitors. Quest fees are subject to VAT.

AUTHORISATION / CONSENT

- I confirm that I have read Quest's 'Property Purchase Guidelines' and understand the rules and conditions relating to investing in property via my pension.
- I confirm that the details above are correct to the best of my knowledge and belief. I undertake to notify Quest of any changes in the details provided.
- I confirm and acknowledge the investment is being undertaken at my request.
- I confirm acceptance of the Quest administration fees that apply for this investment. I understand this fee may be levied in the instance where the purchase does not proceed for any reason.
- I confirm that I understand that Quest can only sign contracts only where sufficient funds are available in my pension in order to complete the purchase. Where borrowing is required Quest cannot sign contracts until formal loan approval has been granted.
- I authorise Quest to establish a unitised fund for the purpose of holding this property if applicable (completion of additional documentation will be required)
- I can confirm that if I choose to manage the property personally I will execute an SLA with the pension scheme outlining my obligations as property manager. If I fail to sign the SLA Quest reserves the right to appoint a professional property agent on behalf of the pension scheme.

Signature of Applicant:

Date: