

# Quest II Fund Series Series Trust Application Form

> This application form should be returned to: **Quest Capital Trustees Ltd, 1B Elm House, Millennium Park, Naas, Co Kildare**

**This application form relates to all initial and subsequent subscriptions for Units in the Quest II Fund made by me as evidenced by the transfer of subscription monies into the appropriate Series Trust account.**

**Investor Type** .....

**Investor Name** .....

**Member Name** .....

**Member Address** .....

**Member Nationality** .....

**Quest II Fund Reference** .....

(Quest to complete)

## Representations and Warranties

The capitalised words and expressions used in this application form, shall have the meaning ascribed to them in the Declaration of Trust dated 1st day of August 2014.

1. I, on behalf of the above investor, confirm that, having considered the Declaration of Trust and a specimen Supplemental Declaration of trust in relation to the Series Trust, this application is based solely on a specimen Declaration of Trust and the Supplemental Declaration of Trust and I am not relying on any other information or representation.
2. I declare I have had an opportunity to consult with my professional advisers in relation to my investment in the Quest II Fund and I am fully aware of the risks entailed in investing in the Quest II Fund.
3. I am exempt from Capital Gains Tax by virtue of being an Approved Retirement Fund / Exempt Pension Scheme / Personal Retirement Savings Account / Personal Retirement Bond
4. I agree to notify the trustee immediately if I become aware that of the representation is no longer accurate and complete in all respects. I agree to indemnify the trustee against any loss or any nature whatsoever arising as a result of any breach or any of the representations, warranties or declarations given by me in this application form.
5. I agree that all representations, warranties and declarations which I make or give here will apply with respect to future acquisitions of Units in the Quest II Fund as if repeated in full at the time of the future acquisition.
6. I accept and agree that the trustee reserves the right at its sole discretion to accept or reject in whole or in part this application.
7. I acknowledge the right of the trustee of the Quest II Fund to issue such number of Units to me upon the transfer of initial or subsequent subscription monies into the account of the Series Trust as the trustee may in its sole discretion determine in accordance with the provision of the Declaration of Trust. I further acknowledge and agree that the transfer of monies by me into the account of the Series Trust will be deemed to be an irrevocable subscription for Units in Quest II Fund.
8. I acknowledge the right of the trustee of the Quest II Fund to compulsory redeem my Units in the event that the representations or warranties set out herein above are no longer accurate.

9. I acknowledge the right of the trustee of Quest II Fund to compulsorily redeem my Units in the event that I (i) hold such Units in breach of any law or requirement of any country or governmental authority; (ii) hold such Units in circumstances which in the opinion of the Trustee might result in the Trust incurring any liability for taxation or suffering any legal, pecuniary, regulatory or material administrative disadvantage which the Trust or Series Trust might not otherwise have incurred or suffered; or (iii) are not or cease to be an "Investor" (as defined in the Declaration of Trust"); or (iv) hold such Units in circumstances in the opinion of the Trustee might result in the Series Trust or Trust being deemed to be a "unit trust scheme" as defined in Section 1(1) of the Unit Trusts Act, 1990.
10. I understand that during the Term of the Series Trust, the redemption of my Units shall be subject to restrictions which may adversely affect my ability to redeem my Units.
11. I shall provide the trustee of Quest II Fund with any additional information which it may require in connection with my/our tax status and authorise them to disclose such information relating to this application to such persons as they consider appropriate.
12. I have consulted with my advisors as to the financial, taxation, legal and related matters concerning an investment in the Quest II Fund and have determined appropriate, and on that basis, believe that an investment in the Quest II Fund is suitable and appropriate for me.
13. I understand that I will be solely liable for any tax liabilities arising out of my participation in the Quest II Fund.
14. I enclose the Customer Due Diligence documents which are required by the trustee pursuant to the Criminal Justice (Money Laundering and Terrorist Financing Act) Act 2010 & 2013, as amended from time to time.

Acknowledged and agreed by:

<b>Beneficiary</b> .....	<b>Date</b> .....
<b>Quest Capital Trustees Limited</b> .....	<b>Date</b> .....

**Note:** Potential investors are advised to consult their professional advisers concerning possible taxation or other consequences of purchasing or holding investments in or otherwise participating in the Quest II Fund under the laws of their country of incorporation, establishment, citizenship, residence or domicile.