

BOI CONSENT



RE: BANK OF IRELAND PENSION ACCOUNT – CONSENT TO OPEN AND OPERATE

As beneficiary of the below mentioned pension structure(s) I hereby confirm I am aware of and agree to the following;

- > an account with Bank of Ireland is being established for my self-directed pension arrangement(s),
- > I will not be a signatory on the Bank of Ireland account(s),
- > I am the beneficial owner of the funds in the Bank of Ireland account(s),
- > A €15 quarterly administration charge will be levied against the account by Bank of Ireland. The account is a business current account and as such may attract a negative interest charge
- > Quest will only have authority to deduct the following from the account(s);
 - withdraw any taxes, levies, duties or other moneys payable to the Revenue Commissioners that may fall due from or in respect of the scheme,
 - pay some or all moneys within the account to the personal representatives / estate of scheme member in the event of the death of the scheme member trustee,
 - deduct any fees due to Quest Capital Trustees Ltd in the event that these fees remain unpaid for more than 30 days after Quest Capital Trustees Ltd has issued an invoice in respect of same.
 - Pay any substantiated third party fees that may fall due in respect of the pension.
- > Funds, other than the above, will not be deducted / transferred from the account(s) without my express authorisation.
- > Negative interest and/or other charges may be applied to your balance in the account

Acknowledged:

Client Name: Client Signature:

Quest Pension: Date:

Quest Capital Trustees Limited,
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